

EMERGING OPPORTUNITIES IN FOOD WASTE: UNLOCKING REVENUE, ENHANCING EFFICIENCY, AND REDUCING EMISSIONS



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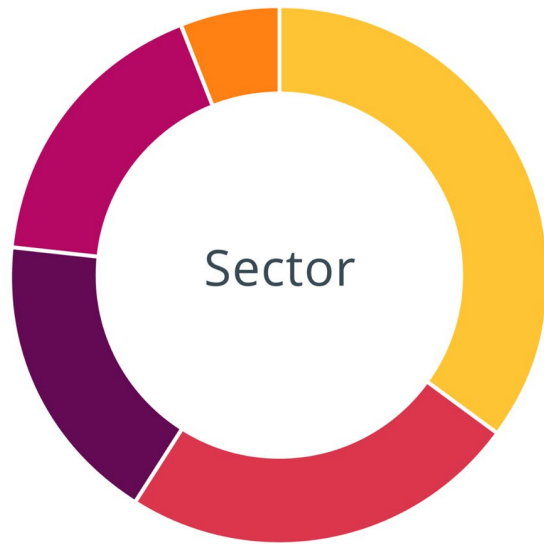


From Surplus to Solutions

2025 ReFED U.S. Food Waste Report



Key Statistics & Insights: Consumer Food Waste



- Residential - 35.2%
- Farm - 23.8%
- Manufacturing - 17.8%
- Foodservice - 17.2%
- Retail - 6%

208

Pounds per person of food not eaten (in and out of home)

\$780

Annual spend per person on food not eaten (in and out of home)

14%

Share of annual consumer grocery spending on food not eaten

Key Statistics & Insights: Total Surplus



73.9M

Total tons of surplus food generated in 2023

31% of U.S. food supply



\$382B

Value of surplus food generated in 2023

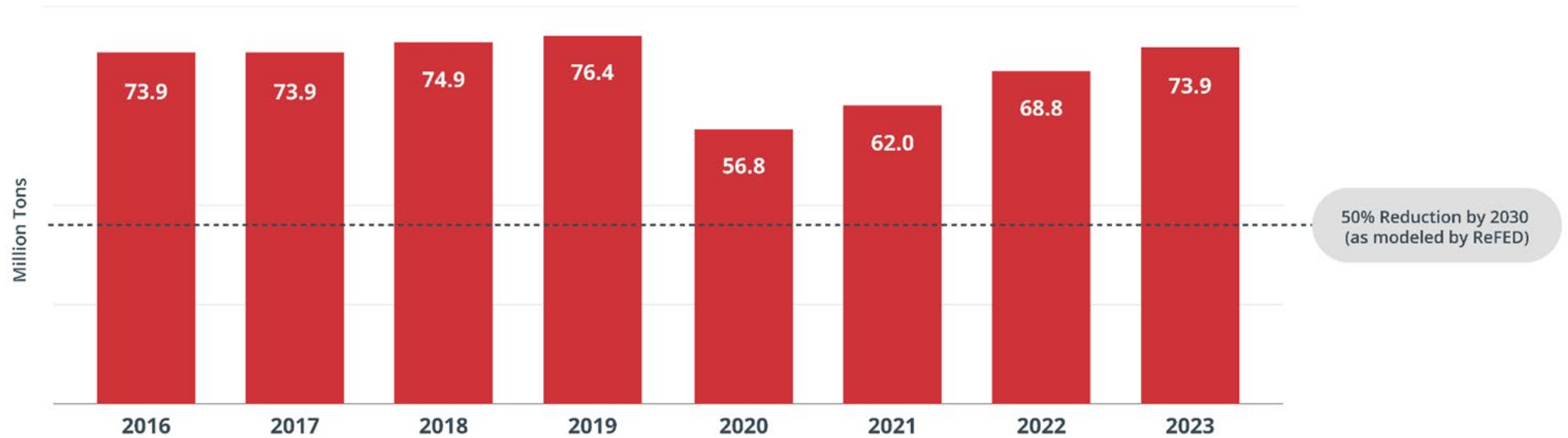
Equivalent to 1.4% of U.S. GDP



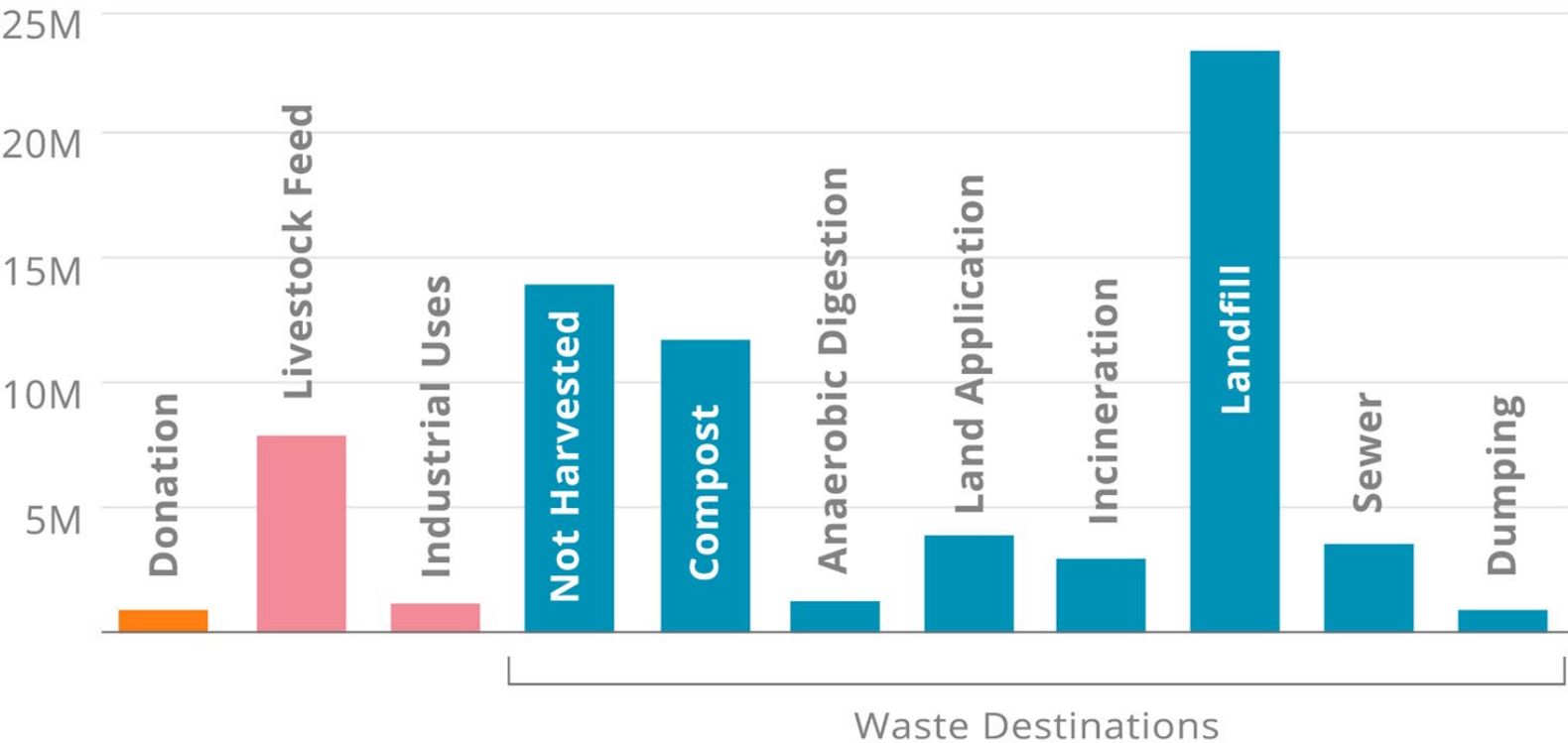
442

Pounds of surplus food per capita

Key Statistics & Insights: Surplus Over Time



Key Statistics & Insights: Destinations



2%
Is donated



9%
Goes to livestock feed



85%
Goes to waste destinations

Key Stats & Insights: Impacts

230M Total GHG Emissions



54M Cars driven for a year

2.7M Total Methane Emissions

16.2T Gallons Freshwater



7 Showers each day for everyone in the U.S.

16% Equivalent Amount of US Cropland



140M Acres—would cover the area of NY and CA combined

*Estimates based on ReFED modeling

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