

Data Intelligence to withstand the biggest supply crisis storms

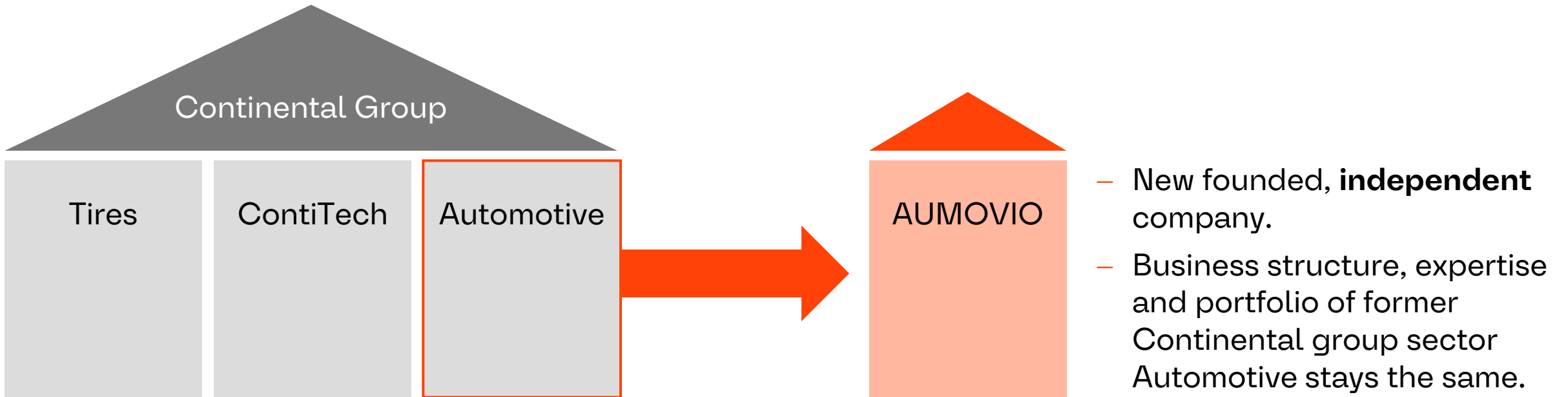
Dr. Arne Beckhaus & Thorsten Pache

February 20, 2026

IT

New company: AUMOVIO

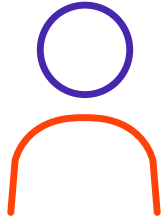
Result of Continental group sector Automotive spin-off



The Supervisory Board and the Continental annual shareholder community approved the Automotive spin-off.

AUMOVIO as company

Key facts 2024



Employees

+86k ¹



Locations

More than
100 locations² in over
25 countries



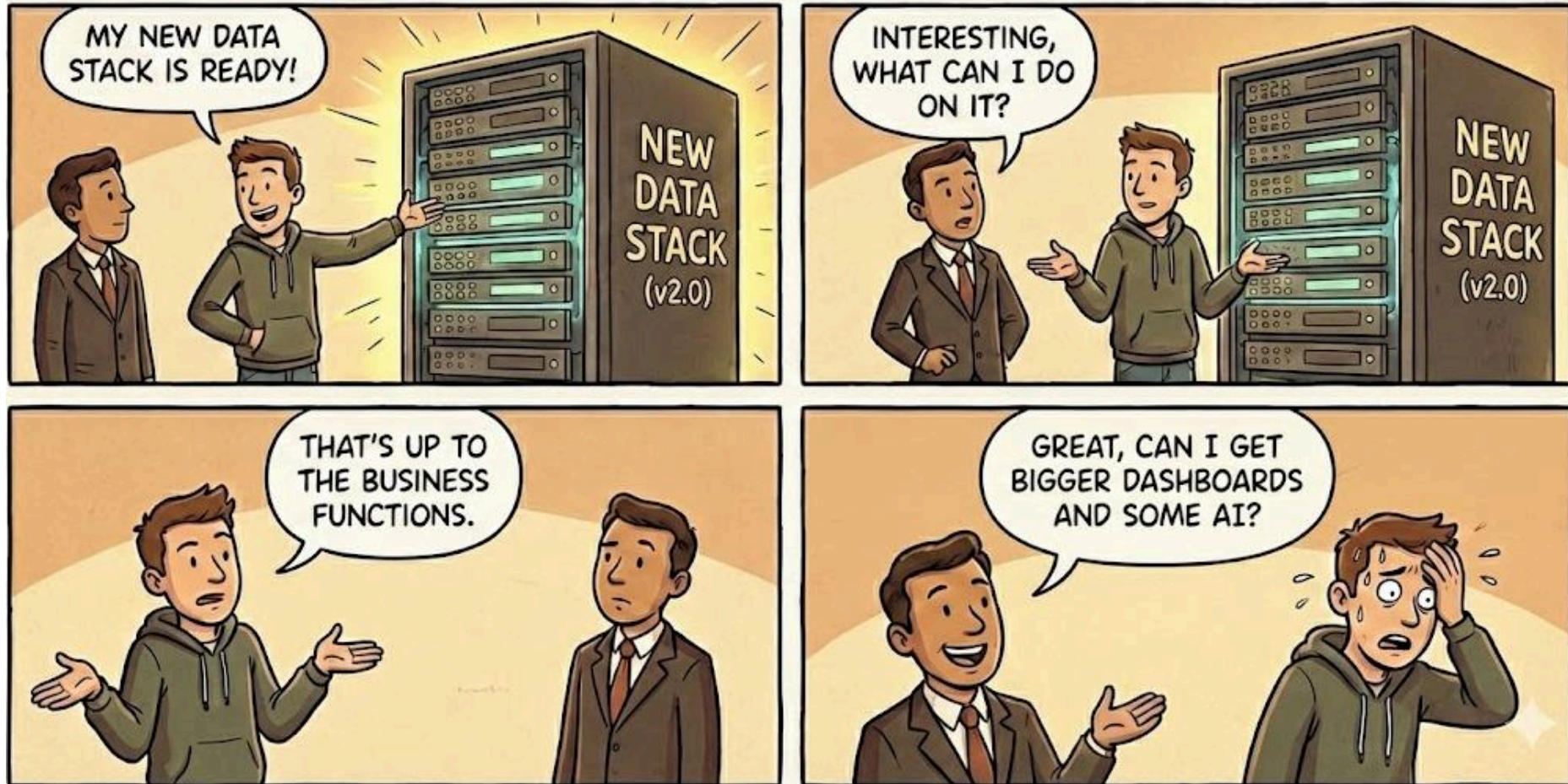
Key performance indicators

- ~€ 20 billion sales³
- 2.5% adj. EBIT margin³
- ~€ 0.5 billion adj. EBIT^{3,4}
- ~€ 250 million adj. free cash flow^{3,5}
- 80% of sales: #1-3 market positions⁶

1. As of June 30, 2025 | 2. Manufacturing & R&D sites | 3. As of December 31, 2024 | 4. Adj. EBIT is calculated as EBIT before amortization of intangible assets from purchase price allocation (PPA), changes in the scope of consolidation, and special effects (e.g., impairment, restructuring and gains and losses from disposals of companies and business operations) | 5. Adj. Free Cash Flow is calculated as the sum of cash flow from operating activities and investing activities, adjusted for cash inflow/outflow from interest-bearing investments as well as for acquisitions and divestments of companies and business operations | 6. Market position based on actuator control modules, antennas, body control modules, classic access, digital access, telematics commercial special vehicle (CSV), instr. & drivers work place (DWP) CSV, control unit CSV, advanced driver-assistance systems (ADAS) CSV, services CSV, tachograph solutions CSV, radars, airbag systems, digital cluster, display solutions ("AUMOVIO's core products") sales in 2024 compared to internal sales estimates for competitors (for UX products only accessible market is considered) in 2024E based on light vehicle production volumes based on S&P Global Mobility, Global Light Vehicle Production Forecast, April 2024

Benchmark of data stack approach

We wanted to choose a different path than ...



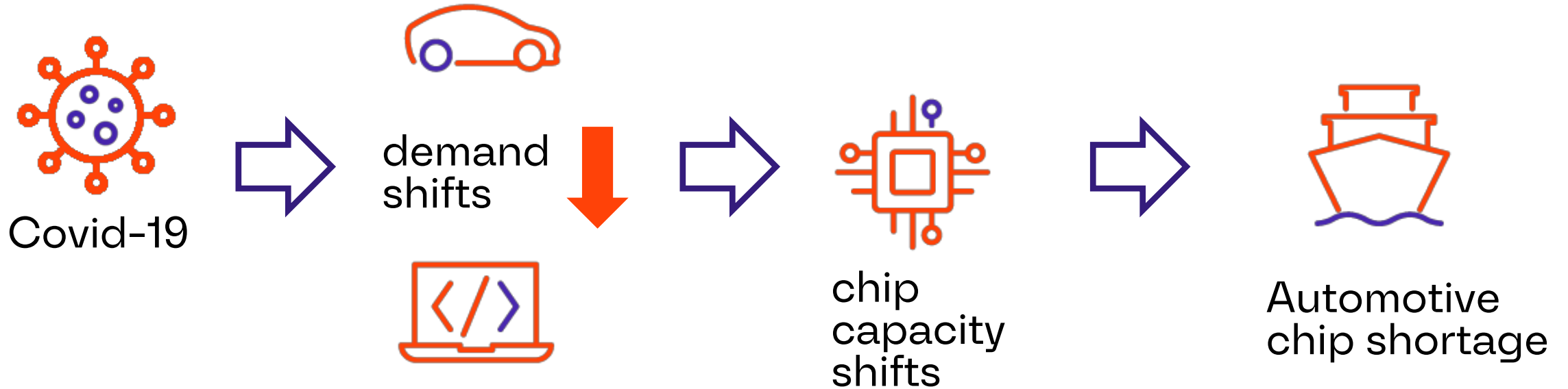
hence ...

- › board mandate for data harmonization (content, not technology)
- › data stack evolution alongside business value blueprints

AI-generated image

The 2020 chip shortage

How the semiconductor crisis emerged

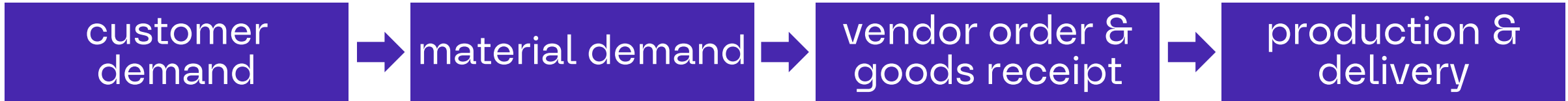


contains AI-generated images

Supply crisis handling

Traditional approach & new challenge

Enterprise Resource Planning (ERP)



AI-generated image

- > 100x magnitude
- > dozens of suppliers at once
- > nearly all customers affected



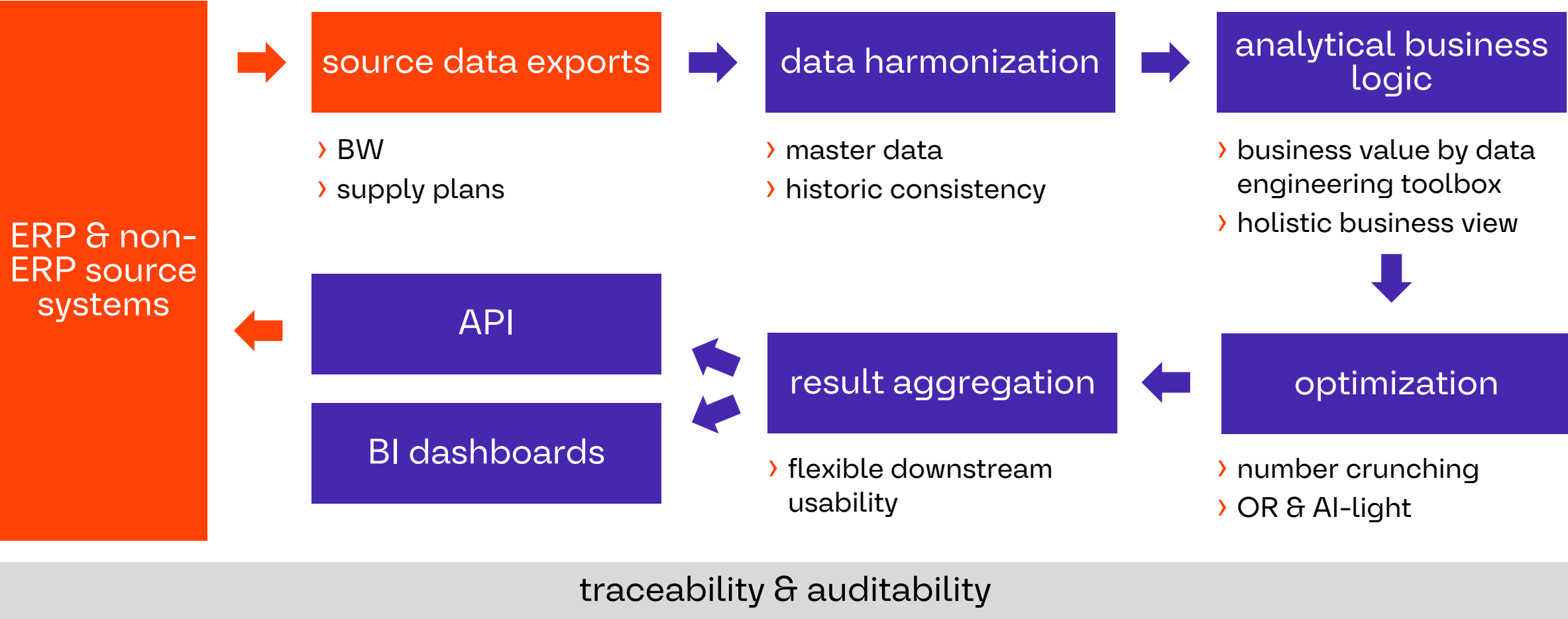
supply base incident



taskforce

Business value driven blueprint for our data stack

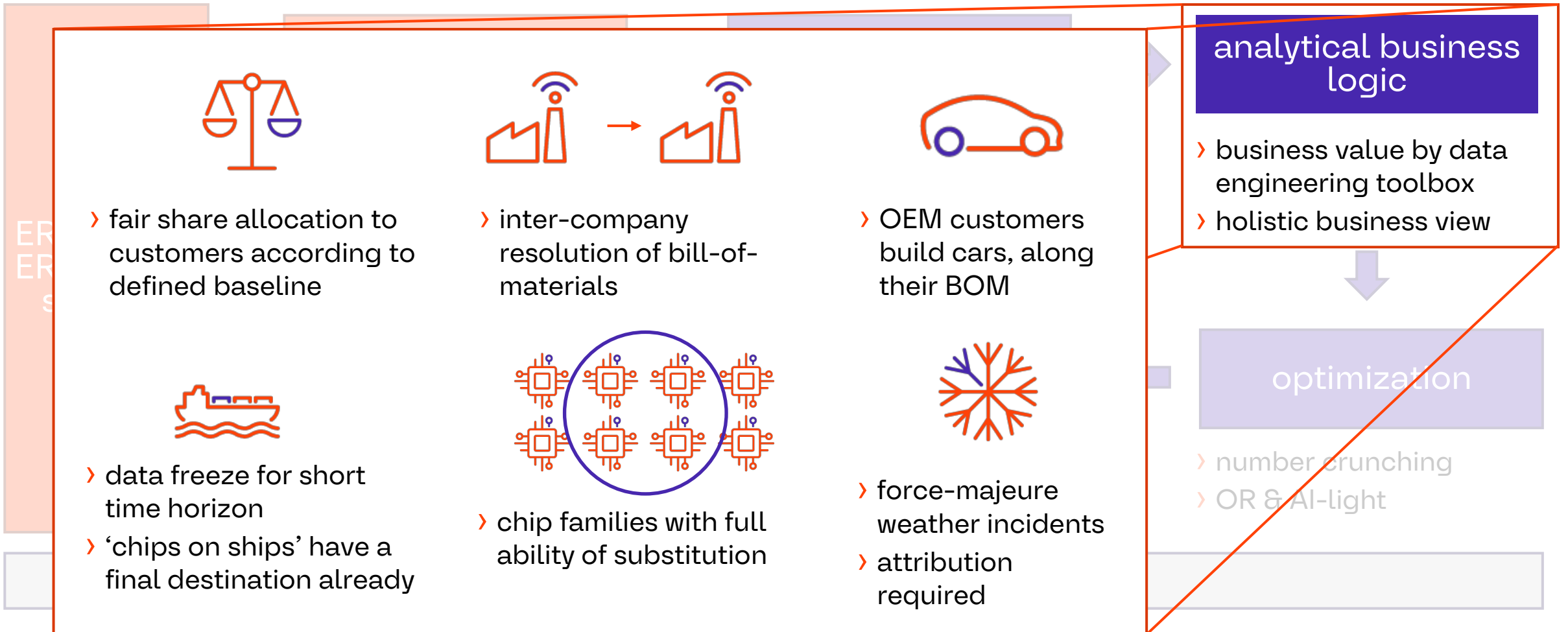
From use case to platform evolution



Business value driven blueprint for our data stack

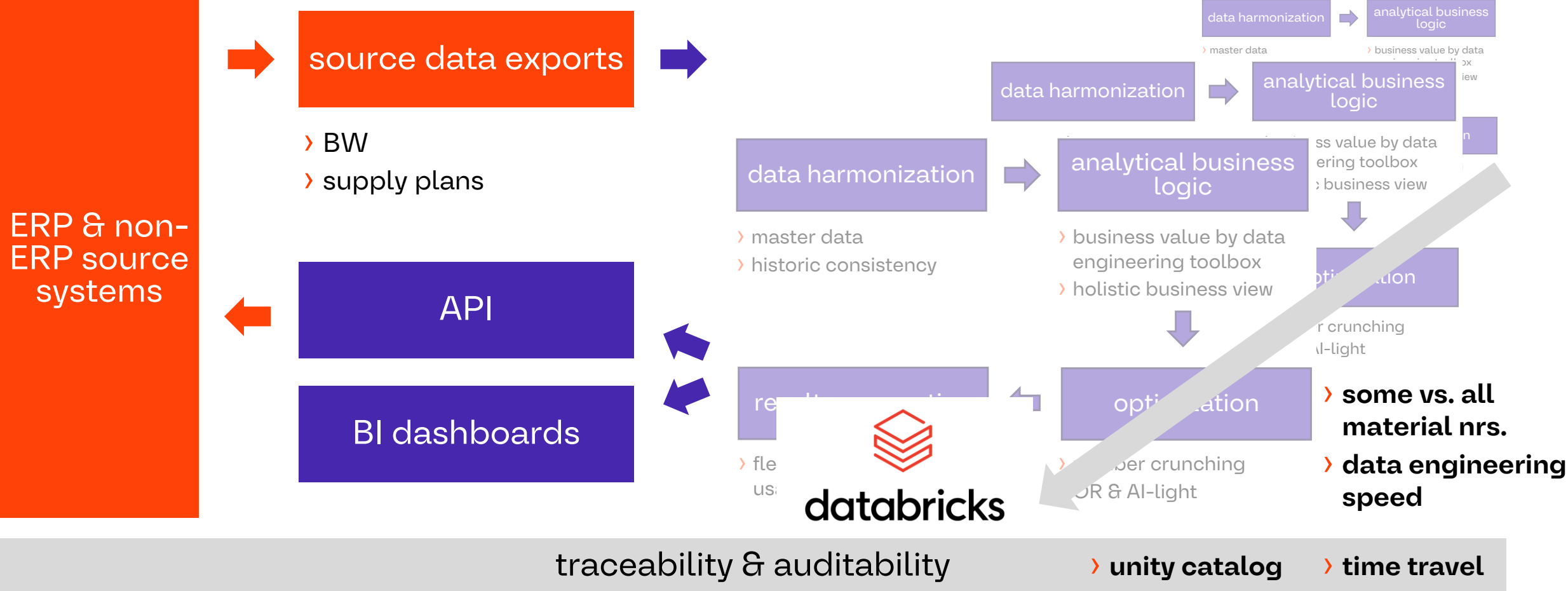
Business capabilities addressed

 **8 weeks**



Business value driven blueprint for our data stack

Scaling a new data platform based on the blueprint



AUMOVIO IT's digitalization strategy incl. key initiatives 2026

