# Unext

## Are You UpNext®?

Aaron May, UNFI Senior Manager, UpNext



### **Our Coast-to-Coast Reach: Committed to Your Success**

Connecting suppliers and retailers through our supply chain



ΩΩΩΩ ΩΩΩ ~11,000 SUPPLIERS





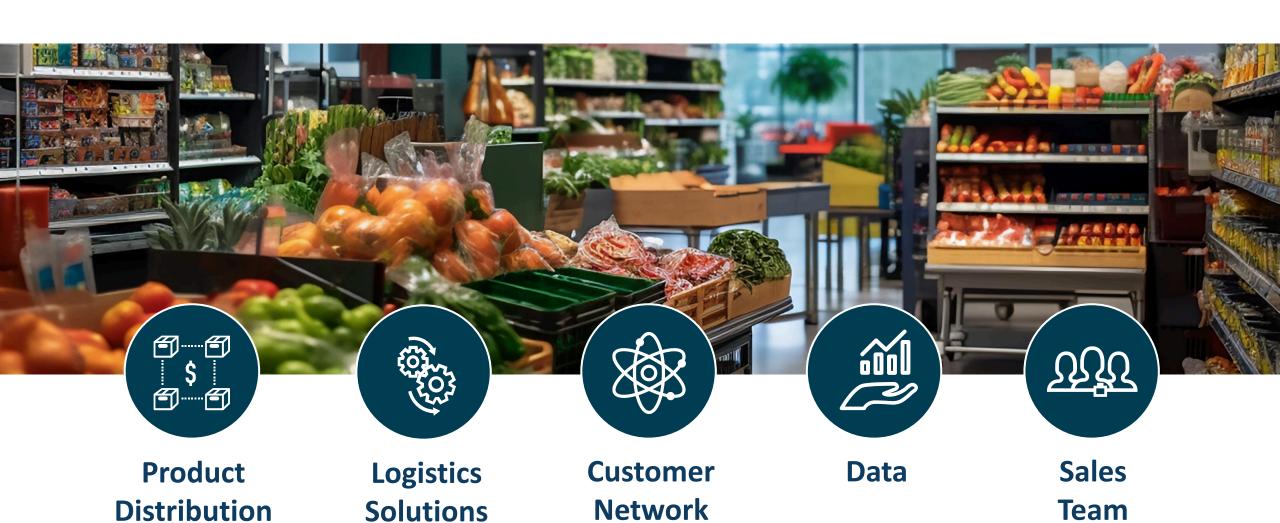








### What Do Distributors Provide?





## What is UpNext?

UpNext is the premier accelerator program for category disruptive, innovative and emerging brands launching into distribution. We seek suppliers positioned to scale thoughtfully and partner meaningfully with UNFI.

UpNext provides education, resources, and mentorship to help our suppliers thrive. We lay the groundwork for successful, long-term partnerships so we can win together.





## **Onboarding Criteria**



#### What Are We Looking For?

#### **Retailer Commitments:**

Firm commitments from retailers that UNFI actively services. We cannot generate product codes without a customer commitment.

#### **Growth:**

Do you have a solid plan to facilitate growth to UNFI's customers?

#### **Marketing Commitments:**

Are you prepared to invest in marketing?

#### **Communication:**

Strong partners that facilitate open lines of communication.

#### **Things to Consider**

Do You Have a Broker or a Sales Team?

#### **Understanding Your Competitors:**

Who is in your marketspace?
What resources are required to maintain that position?

#### **Service Level:**

Can you ramp up?

#### **Transportation & Freight Needs:**

FOB, VSP, Cross-dock

How Will the Brand Be Financed as It Grows?



## **Application Process**

- UpNext reviews applications monthly
- All applications are reviewed by an UpNext Supplier Development Manager (SDM)
- If selected to advance to the next round, the UpNext team will interview the brand
- Upon the completion of the interviews, the team votes and decides if the brand is:
  - UpNext
  - Pre-Partner
  - Re-apply
  - No
- For those selected for UpNext or a pre-partner, they will be assigned an SDM that will be their partner and mentor





## **Benefits of UpNext**



#### **SDM: Expert and Advocate**

High touch partnership with dedicated Supplier Development Manager (SDM)

Regular touch bases to help guide your brand to success

Education on processes and opportunities to grow

Retailer exposure as part of UpNext brand portfolio



#### **Marketing & Fees**

Simplified Supplier Approach (SSA), including Insights™, for an UpNext rate of 1% of purchases

UpNext specific marketing programs

Discounted showcase participation
2025 UpNext Rate Sheet



#### **Events**

Pitch Slams at our showcases

Unique sales opportunities

Bootcamp trainings with UNFI and industry experts

Virtual sessions with UNFI and industry experts to empower you within the UpNext community



## **Marketing Opportunities**

#### **Publications & tools to connect our brands**

#### **UNFI** Insights™

- Equips brands with interactive sales and inventory dashboards
- Advanced analytics give you an edge to expand distribution, grow category sales, build efficiencies and reduce waste

#### **UNFI** Regional SPARK Shows, Showcases & Pitch Slams

- UpNext brands display together to draw customers eager to see emerging, diverse and sustainably focused suppliers
- Immensely popular Pitch Slam events at each show to highlight brands

#### **Discover What's Next**

- Brand announcement to our sales team showcasing our new UpNext Brands
- Includes key selling points and brand story





## **UpNext Requirements**

- Partnership kick-off meeting to establish goals and future graduation date two years after your first PO is received
- Consistent communication and willingness to learn UNFI through UpNext program
- Promotion and Marketing participation
- 90-day notice on any changes impacting business through UNFI (pack, price, warehouse, etc.)
- On time PO deliveries to maintain high service level to retailers
- Upon graduation, suppliers are moved from UpNext to Broadline and will be paired with a category-specific Supplier Relationship Manager (SRM)





## **Graduated Suppliers**































## Why Partner with UNFI?

Empowering Your Business with Scale, Insight, and Innovation

#### **Diversified Network**

Offer a wide range of products and services at scale



#### **Data & Insights**

Trend analysis, category management & strategic promotions



#### **Expert Support**

Dedicated teams in sales, procurement, merchandising & category management



#### **Climate Action Partnership**

Tools and resources available for our suppliers and partners to innovate and scale climate solutions





## For more information on how you can partner with us reach out:

- David Chavez, VP of Market Development dchavez@unfi.com
- Philip Silvestri, Director of Market Development psilvestri@unfi.com
- Peter Langevin, Director of Market Development peter.langevin@unfi.com



## Thank You

Questions? Reach out at UNFIUpNext@unfi.com



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