Room 4

SESSION 3: POWERING CONFIDENCE: HOW STRATEGY, FINANCING AND DE-RISKING WORK TOGETHER

Day 2 – 10 June 2026 – 08:30-10:00

Summary

This panel will address how Mozambique's energy sector is being built through the alignment of a clear strategy, viable financing and effective de-risking mechanisms. The session aims to strengthen investor confidence by demonstrating that Mozambique offers a structured and improving investment environment, licensing processes, regulatory procedures, fiscal incentives and available support mechanisms for project development, while evolving financing models and risk mitigation tools enable projects to move from concept to financial close.

Context

Mozambique offers one of the most compelling energy opportunities in Africa: vast renewable resources, rapidly growing demand, and a clear commitment to universal electrification by 2030. However, unlocking this potential at scale depends on whether projects can reach financial close in a predictable, structured, and de-risked environment.

Mozambique is advancing its energy transition agenda and the country is an emerging energy power with significant renewable resource potential and a strategic role in the regional power market. The overarching Energy Transition Strategy and updated Electricity Law and corresponding regulations are laying the foundations for the country to become a true energy hub. The challenge now is moving from policy to execution.

Mozambique has already established a large and growing pipeline of renewable energy and grid infrastructure projects, clear national targets for capacity expansion and electrification, and increasing openness to independent power producers. Yet, as in many frontier markets, there remains a gap between project identification and project bankability and financing, which is driven by investor concerns around regulatory clarity and consistency, permitting timelines, offtaker risk and creditworthiness, currency and macroeconomic exposure.

Session Objectives

- Showcase a strengthened regulatory and institutional framework to enhance investor confidence and ensure greater predictability.
- Highlight existing access to financing and de-risking mechanisms designed to improve project bankability and accelerate their transition to implementation.
- Foster and deepen partnerships between European and Mozambican stakeholders to reduce risk and enable large-scale project delivery.

Session Format

The session will have a total duration of 90 minutes and will proceed as follows:

- Moderator's introduction and panelist presentations: 20 minutes
- Panelist's interventions: 30 minutes
- Cross panel and debate: 30 minutes
- Audience Q&A: 15 minutes

Moderator

- **Mr. Ricardo Pereira** – AMER, President

Panel

- **Ms. Ortigio Nhanombe** – MIREME, National Deputy Director for Energy
- **Mr. Paulo de Graca** – ARENE, CEO
- **Mrs Wilma Mondlane**– GLOBELEQ, Corporate Affairs & Local Content Manager
- **Mr. Pedro Coutinho** – SOURCE ENERGIA, CEO
- **Mr. Lumetzberger Josef** – ANDRITZ, Senior Director
- **Mr. Stefan Bolling** – DEG – Deutsche Investitions- und Entwicklungsgesellschaft, Senior Investment officer