

Agenda



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Welcome

Emily Weiss

Al and Airlines: Setting the context

Carsten Weisse and Tuba Güçlü Scaling AI: Lessons from Retail & CGS

Veronica Lorrio Gil

Discussion

Mike Tansey



The Accenture Team



Emily Weiss



Carsten Weisse



Tuba Güçlü



Veronica Lorrio Gil



Mike Tansey

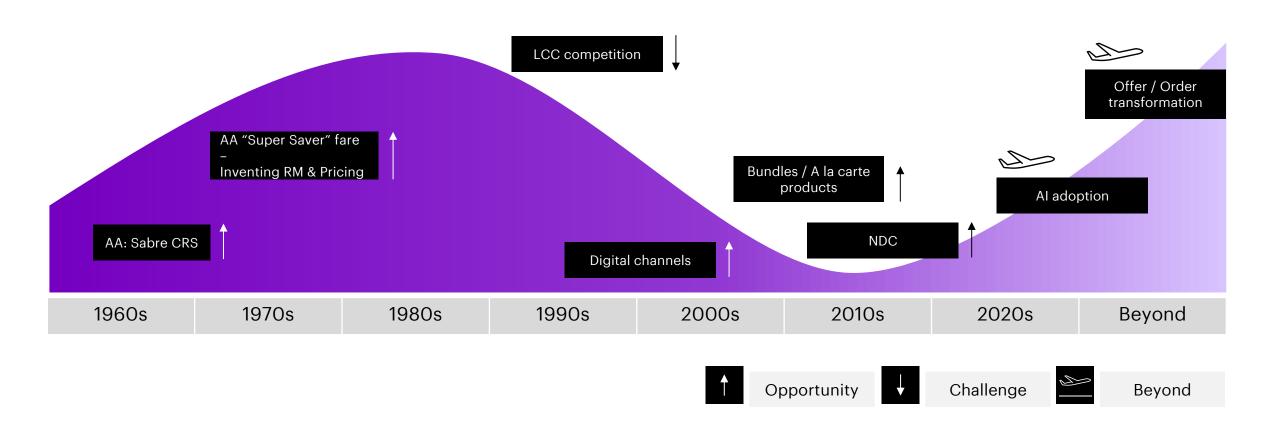


AI and Airlines: preparing for the way forward

Carsten Weisse | Tuba Güçlü

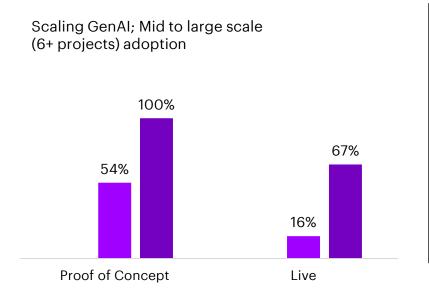


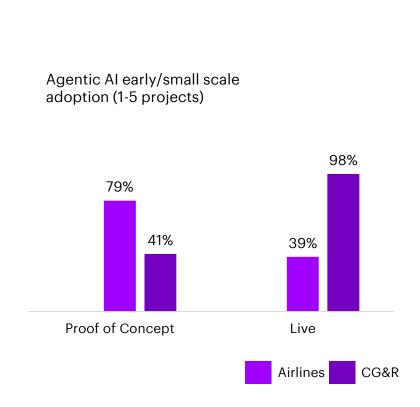
Once pioneers, airlines have been operating in a highly complex commercial environment for decades

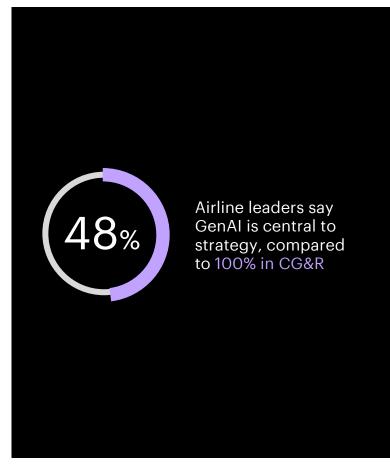


Airlines are advancing carefully on AI, while CG&R offers early signals from live deployments and broad AI integration

CG&R is embedding AI deeper and faster









67% of airlines admit their data remains fragmented, blocking scale and speed

Challenges faced by airlines to scale Al

67% airlines report data is fragmented

or partially siloed

45%

workforce lack AI training and literacy

50%

say there is ownership conflict between business and tech

- While airline executives clearly see where Al can transform retailing—accelerating product innovation (70%), personalizing offers (49%), and streamlining order management (48%), progress is constrained by the way Al is implemented today.
- More than half are layering AI on top of legacy systems; the benefits remain incremental rather than transformational.

Al Layered on legacy ≠ scaled impact

Where airline leaders believe AI will transform retailing





CCOs are asking...

How will airlines get the right product in front of our 100+ customer segments through the appropriate channel?

How do commercial organisations need to evolve in terms of capabilities to adapt to this changing world?

How can airlines jump ahead to leverage AI? which capabilities do airlines need to be successful?



The answer is not within the industry but maybe not too far neither

Consumer Goods and Retail have moved faster. Their roadmap is clear:

Embedding AI in the commercial engine, not just operations, is what turns pilots into profits.

Reinventing the future of Retail & CGS

Veronica Lorrio Gil



Al—and now Generative Al—is transforming the commercial engine of consumer goods and retail. What was once too complex or costly is now scalable and fast. The opportunity is not just efficiency—it's new growth...

With consumer behaviors shifting in real time and competition accelerating

The time to act is now.

6 key areas where Retailers & CGS are reinventing

Behavior Tracking

Al turns every shopper interaction into real-time insight, guiding R&D and using synthetic personas to simulate product reactions before investment

Adaptive Merchandising

Transform assortment decisions optimizing product mix, placement, and channels to tailor offerings, maximize share of shelf, and reduce cannibalization.

Personalization at Scale

Al delivers context-aware, real-time personalization, adapting content and brand messaging at scale to stay relevant on fastmoving platforms like TikTok.

Plan

Engage

Marketing effectiveness

Campaign optimization by predicting impact, allocating spend intelligently, and adjusting acquisition and retention efforts based on predicted customer lifetime value.

Sell

Plan

Assort

Dynamic Pricing & Promotions

Al dynamically optimizes pricing and promotions, aligning with demand, competition, and customer willingness to pay to deliver the right offer at the right moment, at the right channel

Sell

Assort

Engage

Conversational Commerce

As LLMs emerge as the new influencers, Al powers virtual assistants and stylists that guide purchases both online and in-store, amplifying human expertise.

Sell



Personalization at scale

MIUMIU

Adaptive content creation that resonates with consumers at scale — delivering personalized experiences while driving cross-efficiency across the entire content generation supply chain

Generating 3D avatars of the models while using only 2D images of the garments. Matching and compositing these 2D products onto the 3D models, generating multiple combinations by replacing clothing and accessories while preserving realism and brand aesthetics.



Hyper-personalize engagement

Deliver context-aware offers and content at scale — from personalized upgrades to dynamic loyalty rewards.





Micro Dynamic Promotions

Carrefour

Delivering an optimized, store-level assortment that is both personalized and anchored in freshness and quality represents a significant operational achievement—particularly within the produce category.

It demands advanced capabilities to design and execute same-day, hyper-local promotions, seamlessly generating dynamic creative content and reaching customers within each store's unique catchment area.



Enable agile promotions

Create dynamic promos for ancillaries in real time to maximize value and conversion





Conversational Commerce

ASK Ralph

Conversational shopping experience that invites consumers to engage with, and be inspired by, Ralph Lauren's unique and iconic take on style.

Shoppers can interact with Ask Ralph just as they would with a stylist in a Ralph Lauren store making easy to add individual elements of a look to shopping carts or purchase the head-to-toe recommendation.



Create memorable travel experiences

Use AI assistants and predictive services to delight passengers across booking, airport, and inflight journeys.



Discussion

Mike Tansey

